

Fran M. DeMaris Executive Vice President



About Fran

Fran's unique use of illustrative stories and experience strike a chord with many different audiences from the inexperienced to the experienced and from clients to professionals. Fran joined Cannon full time in 1994, after serving five years on its faculty. Her responsibilities include school administration, continuing faculty teaching and in-house training. She has spoken and presented programs using her technical expertise for numerous regional and national meetings of personal trust, estate planning, charitable

organizations, audit, compliance, risk management and tax professionals.

Formerly Vice President and Trust Officer of Champaign National Bank at Champaign, Illinois, she has over twenty-five years experience in personal trust, estate and guardianship administration. Her areas of specialty include property and fiduciary law, transfer taxation, personal and charitable trust, estate and guardianship administration. Fran formerly served on the adjunct faculty of Parkland Community College and currently serves as adjunct faculty for the University of Georgia Housing and Consumer Economics School. She is currently a member of the East Central Illinois Estate Planning Council and holds the designations of CWS®, CTFA and CISP.

Primary Areas of Expertise

- Property and fiduciary law
- Transfer and income taxation
- Personal and charitable trust
- Estate planning and guardianship administration

Education

B.S., *University of Illinois*M.Ed., *University of Illinois*Honor Graduate of Cannon Trust School

Fran M. DeMaris - Executive Vice President

Designations, Affiliations & Licenses

- Certified Wealth Strategist (CWS)
- Certified Trust Financial Advisor (CTFA)
- Certified IRA Services Professional (CISP)
- East Central Illinois Estate Planning Council

Featured Speaker & Lecturer

- FIRMA
- Office of the Special Trustee for American Indians / Department of the Interior
- Charles Schwab
- Key Bank
- TD Banknorth
- Wilmington Trust

Professional Education

- Agent, Custodian and Safekeeping Committee Corporate Fiduciaries Association of Illinois
- Charitable Giving and Estate Planning *Illinois Institute of Continuing Education*
- Estate Planning for the Elderly *Illinois Institute of Continuing Education*
- Estate Planning Short Course *Illinois Institute of Continuing Education*
- Fiduciary Taxation
 Illinois Institute of Continuing Education
- Personal Trust Graduate School
 - Cannon Financial Institute
- Personal Trusts Committee
 - Corporate Fiduciaries Association of Illinois
- Philip E. Heckerling Institute on Estate Planning University of Miami Law Center
- Probate Administration Committee Corporate Fiduciaries Association of Illinois
- Tax Committee Corporate Fiduciaries Association of Illinois