

## 21st Annual Estate & Charitable Gift Planning Conference Timeline & Agenda

Wednesday, September 25, 2013

Time (Central)	Remote Site Activity	Responsible Party	MPLS Site Activity	Responsible Party
<b>8:30 - 9:30 AM</b>	<b>Satellite Test</b>	<b>Downlink Provider</b>	<b>Satellite Test</b>	<b>Relay House &amp; Downlink</b>
9:00 AM	30 Minute Countdown Clock to Commence		30 Minute Countdown Clock to Commence	Randy Johnson / Ronda Friel
9:15 - 9:30 AM	Local Introductions / Welcome and Housekeeping Announcements	Local Emcee	Local Introductions / Welcome and Housekeeping Announcements	Jim Clay
<b>9:30 AM*</b>	<b>Satellite Program Engages</b>		<b>Satellite Program Engages</b>	<b>Randy Johnson</b>
9:30 AM	National Welcome/Opening Remarks Introduction of Ann B. Burns & Kathryn W. Miree		National Welcome/Opening Remarks Introduction of Ann B. Burns & Kathryn W. Miree	Jim Clay
9:30 AM - 10:30 AM	<b>Ethics:</b> Ethical Issues Are Still Hot		<b>Ethics:</b> Ethical Issues Are Still Hot	Ann B. Burns & Kathryn W. Miree
10:30 AM - 12:00 Noon	<b>Session I</b> Current Developments and Planning Opportunities in 2013		<b>Session I</b> Current Developments and Planning Opportunities in 2013	Ann B. Burns
<b>12:00 PM Approximate</b>	<b>Satellite Disengages</b>		<b>Satellite Disengages</b>	<b>Randy Johnson</b>
12:00 PM - 1:00 PM	<b>Lunch</b>			
12:35 PM	15 Minute Countdown Clock to Commence		15 Minute Countdown Clock to Commence	Randy Johnson
12:55 PM	Reconvene Local Audience Local Housekeeping Items	Local Emcee		Jim Clay
<b>12:58 PM</b>	<b>Satellite to Stand-by</b>		<b>Satellite to Stand-by</b>	<b>Randy Johnson</b>
<b>1:00 +/- PM</b>	<b>Satellite Program Engages</b>		<b>Satellite Program Engages</b>	<b>Randy Johnson</b>
1:00 +/- PM	Reconvene - National Housekeeping items		Reconvene - National Housekeeping items	Jim Clay
1:00 PM - 3:00 PM	<b>Session II</b> Ten Smart Charitable Planning Ideas after the American Taxpayer Relief Act of 2012		<b>Session II</b> Ten Smart Charitable Planning Ideas after the American Taxpayer Relief Act of 2012	Kathryn W. Miree
3:00 PM - 3:30 PM	<b>Session III</b> Overview Discussion/ Questions & Answers		<b>Session III</b> Overview Discussion/ Questions & Answers	Ann B. Burns & Kathryn W. Miree
3:30 PM	<b>Conclusion</b>		<b>Conclusion</b>	Jim Clay
		Local Q & A Panel if required	Afternoon Program Ends	
<b>3:30 +/- PM Approximate</b>	<b>Satellite Disengages</b>		<b>Satellite Disengages</b>	<b>Randy Johnson</b>

\* Estimated - Satellite will engage on cue.