



Eastern Illinois Estate Planning Council

2023-2024 Event Schedule

8/31/23 – Season Kick-off Social

Location: Triptych Brewing Company

Time: 4:00pm-6:00pm

9/27/23 – The Red Shield Symposium

Speakers: Samuel A. Donaldson, JD, LL.M.; Pamela Jones Davidson, JD; Philip M. Purcell, JD

Location: Champaign Country Club

Time: 8:30am-3:30pm

10/24/23 – Topic: Opportunities for Generosity: Leveraging Your Clients' Special Circumstances
Community Foundation of East Central Illinois co-sponsored event

Speaker: Shari Fox, CAP®

Location: Champaign Country Club

Time: 11:30am-1:00pm

12/05/23 – Gift and Estate Tax Issues/Opportunities

Speakers: Chris Korban, CPA and John Richmann, EA

Location: Champaign Country Club

Time: 11:30am-1:00pm

01/23/24 – Financial Planning

Speaker: TBD

Location: Champaign Country Club

Time: 11:30am-1:00pm

02/20/24 – Running a service business

Speakers: L. Kaye Dent, JD; Jacob Kuebler, CFP®, EA; Kim Martin, CPA

Location: Champaign Country Club

Time: 11:30am-1:00pm

4/30/24 – Insurance/Hot Topic/Roundtable Discussions/Other Ideas

Speaker(s): TBD

Location: Champaign Country Club

Time: 11:30am-1:00pm