

**Eastern Illinois Estate Planning Council**

**2023-2024 Event Schedule**

**8/31/23** – Season Kick-off Social

Location: Triptych Brewing Company

Time: 4:00pm-6:00pm

**9/27/23** – The Red Shield Symposium

Speakers: Samuel A. Donaldson, JD, LLM; Pamela Jones Davidson, JD; Philip M. Purcell, JD

Location: Champaign Country Club

Time: 8:30am-3:30pm

**10/24/23** – Topic: Opportunities for Generosity: Leveraging Your Clients' Special Circumstances

Community Foundation of East Central Illinois co-sponsored event

Speaker: Shari Fox, CAP®

Location: Champaign Country Club

Time: 11:30am-1:00pm

**12/05/23** – Gift and Estate Tax Issues/Opportunities

Speakers: Chris Korban, CPA and John Richmann, EA

Location: Champaign Country Club

Time: 11:30am-1:00pm

**01/23/24** – How AI is Affecting Financial Planning

Speaker: Craig Lemoine, PhD, CFP®

Location: Champaign Country Club

Time: 11:30am-1:00pm

**02/20/24** – Running a service business

Speakers: L. Kaye Dent, JD; Jacob Kuebler, CFP®, EA; Kim Martin, CPA

Location: Champaign Country Club

Time: 11:30am-1:00pm

**4/30/24** – Insurance/Hot Topic/Roundtable Discussions/Other Ideas

Speaker(s): TBD

Location: Champaign Country Club

Time: 11:30am-1:00pm